



Sales Document Merger Manager

For Microsoft Dynamics™ GP

Manager Series

Efficiency...every step of the way

Processing sales documents in Microsoft Dynamics GP can be time consuming and inefficient. To help streamline these inefficiencies within the Sales Order Processing (SOP) module, one of Binary Stream's SOP solutions called the, **Sales Document Merger Manager™** allows users to merge or consolidate multiple sales documents, typically invoices. Why send multiple invoices or other sales documents to the same customer when you can send just one!

Flexible and Convenient

The **Sales Document Merger Manager™** was designed to streamline sales order processing. Simple and convenient user interfaces allow users to control the entire merging process. Users can easily control the merging of invoices, quotes, and other sales documents by the document type, requested ship date, payment terms, bill to address, ship to address, and territory. During the merging process, a new SOP batch can also be created specifically for the newly merged documents so that they can be easily referenced in the future. After a batch of documents has been merged, a modified report, showing the details of the entire merge, can be printed.

Functional and Efficient

The **Sales Document Merger Manager™** utilizes efficient business logic to process documents. When merging multiple documents, information at the header and line level are computed to determine when a document or line item should be merged. In addition, original document data is stored in a separate table and can be inquired on through an additional inquiry window. Also, if users make a mistake and accidentally merge some documents, they can easily restore them back to their original state.

Industry Use

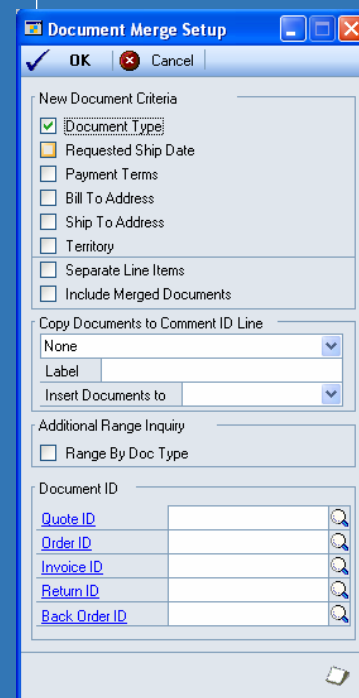
Finding the right software in today's software market can be hard. Binary Stream Software focuses on your success by providing solutions that will increase organizational efficiency and effectiveness. The **Sales Document Merger Manager™** is applicable to any organization that consistently processes multiple sales documents to the same customer. Contact Binary Stream Software today to learn more about how you can reduce the time spent on sending multiple invoice, quotes, or orders to customers.

Product Overview

- Efficiently merges sales documents
- Designed with six convenient merging options
- Links merged documents back to the originals
- Captures merged data in standardized reports
- Applicable to various industries
- Integrates seamlessly with Microsoft Dynamics GP

Control

the information that needs to be merged



Great Plains Integration

Built with the Dexterity™ development tool, The **Sales Document Merger Manager™** integrates seamlessly with the **Sales Order Processing** module of **Microsoft Dynamics GP** while maintaining data integrity. The data entry screens are easy-to-use and can be customized to specific needs.



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Benefits

- Improve document processing efficiency
- Reduce “paper trails” for each customer
- Increase customer satisfaction
- Minimize costs by streamlining document delivery
- Quick user adoption



“I investigated a few third party solutions that would permit us to consolidate our invoices in order to streamline our invoicing and cash receipts process, but each of them had some limitations that would not allow us to create the type of invoice we needed or maintain the billing history in our database. When I approached Binary Stream with my challenge, [they] immediately understood my dilemma and presented me with a workable solution.”

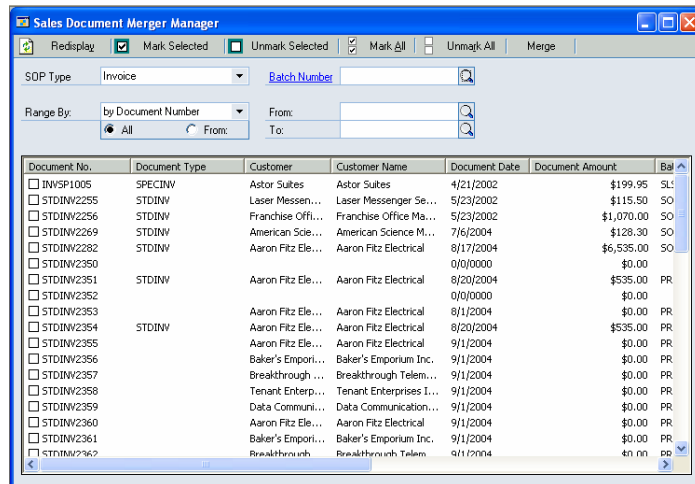
*Constance Quigley, Business Analyst,
Texas Electric Cooperatives*

Support and Customizations

At Binary Stream Software, support is our top priority. We provide 100% knowledge transfer to Partners and clients. Over 90% of queries are resolved through training with additional support and customization packages available for enhanced coverage. Within a three hour response time, questions and problems are resolved by our dedicated technical support team.

Process

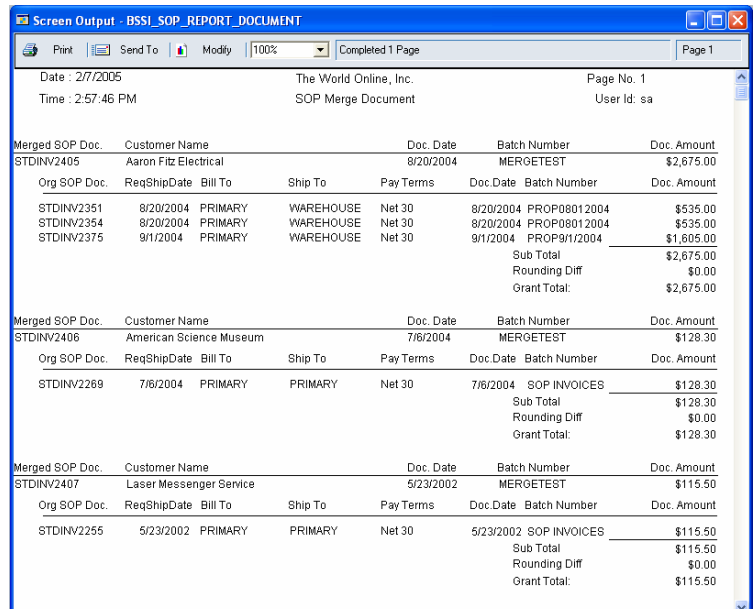
the information that you want to merge in seconds



Document No.	Document Type	Customer	Customer Name	Document Date	Document Amount	Bl
<input type="checkbox"/> INVP1005	SPECINV	Astor Suites	Astor Suites	4/21/2002	\$199.95	SL
<input type="checkbox"/> STDINV2255	STDINV	Laser Messen...	Laser Messenger Se...	5/23/2002	\$115.50	SO
<input type="checkbox"/> STDINV2256	STDINV	Franchise Offi...	Franchise Office Ma...	5/23/2002	\$1,070.00	SO
<input type="checkbox"/> STDINV2269	STDINV	American Scie...	American Science M...	7/6/2004	\$128.30	SO
<input type="checkbox"/> STDINV2282	STDINV	Aaron Fitz Ele...	Aaron Fitz Electrical	8/17/2004	\$6,535.00	SO
<input type="checkbox"/> STDINV2350				0/0/0000	\$0.00	
<input type="checkbox"/> STDINV2351	STDINV	Aaron Fitz Ele...	Aaron Fitz Electrical	8/20/2004	\$535.00	PR
<input type="checkbox"/> STDINV2352				0/0/0000	\$0.00	
<input type="checkbox"/> STDINV2353				8/1/2004	\$0.00	PR
<input type="checkbox"/> STDINV2354	STDINV	Aaron Fitz Ele...	Aaron Fitz Electrical	8/20/2004	\$535.00	PR
<input type="checkbox"/> STDINV2355				9/1/2004	\$0.00	PR
<input type="checkbox"/> STDINV2356				9/1/2004	\$0.00	PR
<input type="checkbox"/> STDINV2357				9/1/2004	\$0.00	PR
<input type="checkbox"/> STDINV2358				9/1/2004	\$0.00	PR
<input type="checkbox"/> STDINV2359				9/1/2004	\$0.00	PR
<input type="checkbox"/> STDINV2360				9/1/2004	\$0.00	PR
<input type="checkbox"/> STDINV2361				9/1/2004	\$0.00	PR
<input type="checkbox"/> STDINV2362				9/1/2004	\$0.00	PR

View

the merged data in customized reports



Merged SOP Doc.	Customer Name	Doc. Date	Batch Number	Doc. Amount				
STDINV2405	Aaron Fitz Electrical	8/20/2004	MERGTEST	\$2,675.00				
Org SOP Doc.	ReqShipDate	Bill To	Ship To	Pay Terms	Doc.Date	Batch Number	Doc. Amount	
STDINV2351	8/20/2004	PRIMARY	WAREHOUSE	Net 30	8/20/2004	PROP08012004	\$535.00	
STDINV2354	8/20/2004	PRIMARY	WAREHOUSE	Net 30	8/20/2004	PROP08012004	\$535.00	
STDINV2375	9/1/2004	PRIMARY	WAREHOUSE	Net 30	9/1/2004	PROP9/1/2004	\$1,605.00	
							Sub Total	\$2,675.00
							Rounding Diff	\$0.00
							Grant Total:	\$2,675.00
Merged SOP Doc.	Customer Name	Doc. Date	Batch Number	Doc. Amount				
STDINV2406	American Science Museum	7/6/2004	MERGTEST	\$128.30				
Org SOP Doc.	ReqShipDate	Bill To	Ship To	Pay Terms	Doc.Date	Batch Number	Doc. Amount	
STDINV2269	7/6/2004	PRIMARY	PRIMARY	Net 30	7/6/2004	SOP INVOICES	\$128.30	
							Sub Total	\$128.30
							Rounding Diff	\$0.00
							Grant Total:	\$128.30
Merged SOP Doc.	Customer Name	Doc. Date	Batch Number	Doc. Amount				
STDINV2407	Laser Messenger Service	5/23/2002	MERGTEST	\$115.50				
Org SOP Doc.	ReqShipDate	Bill To	Ship To	Pay Terms	Doc.Date	Batch Number	Doc. Amount	
STDINV2255	5/23/2002	PRIMARY	PRIMARY	Net 30	5/23/2002	SOP INVOICES	\$115.50	
							Sub Total	\$115.50
							Rounding Diff	\$0.00
							Grant Total:	\$115.50

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About Binary Stream Software Inc.


Binary Stream Software Inc. is a leading GOLD certified Microsoft Business Solutions and ISV partner specializing in developing standard and customized solutions for Microsoft Dynamics GP. With over 20 years of successfully developing and delivering dynamic software solutions, Binary Stream's team of passionate developers, programmers, and analysts is committed to continuously enhancing the Microsoft Dynamics GP product. Binary Stream has completed over 200 customization projects since 1999 and has over 3,000 registered Great Plains users currently using its products or customizations across the globe.

Binary Stream's solutions are applicable across all industries but have specific focuses for:

- Financial Services
- Healthcare
- Real Estate
- Wholesale/Distribution
- Telecommunications



Available Exclusively for Microsoft Dynamics GP from:

 <p>Binary Stream SOFTWARE, INC.</p>	<p>Tel. 604.522.6300 Fax. 866.834.7622 www.binarystream.com</p>	<p>For pricing, detailed information, demos, and more information; please call 604.522.6300 or e-mail: info@binarystream.com</p>
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Partner

